

PRICING STATEMENT

29 November 2024

OFFERING OF ORDINARY SHARES IN TALABAT HOLDING PLC

OFFER PRICE OF AED 1.60 PER SALE SHARE

Company:	Talabat Holding plc
Selling Shareholder:	Delivery Hero MENA Holding GmbH
Offering Type:	Regulation S secondary offering to institutional investors Rule 144A secondary offering to QIBs Retail offering in United Arab Emirates only
Offer Price per Sale Share:	AED 1.60 per Sale Share
Total Deal Size:	4,657,648,125 Shares
Number of Retail Shares offered in Local Offering:	174,661,805 Retail Shares
Number of Sale Shares offered in Institutional Offering:	4,482,986,320 Sale Shares
Pricing Date:	29 November 2024
Closing Date:	10 December 2024
Expected Listing Date of the Shares on DFM	10 December 2024
Expected Admission of Shares to Trading on the DFM:	10 December 2024
DFM Ticker:	TALABAT
Gross Proceeds from the Offering	AED 7,452,237,000
Net Proceeds from the Offering (after deduction of selling commissions):	AED 7,303,192,260
ISIN:	AEE01569T248
Joint Global Coordinators:	Emirates NBD Capital PSC J.P. Morgan Securities plc Morgan Stanley & Co. International plc
Managers:	Emirates NBD Capital PSC J.P. Morgan Securities plc Morgan Stanley & Co. International plc Abu Dhabi Commercial Bank PJSC Barclays Bank PLC EFG-Hermes UAE Limited (acting in conjunction with EFG-Hermes UAE LLC) First Abu Dhabi Bank PJSC Goldman Sachs Bank Europe SE ING Bank N.V. UniCredit Bank GmbH